

**EXTENSION OF TIME FOR SUBMISSION OF EXPRESSION OF INTEREST
FOR SCHEME OF COMPROMISE OR ARRANGEMENT WITH THE
STAKEHOLDERS OF THE JEYPORE SUGAR COMPANY LIMITED IN
LIQUIDATION (CORPORATE DEBTOR) FOR REVIVAL OF CORPORATE DEBTOR.**

(Under regulation 2B of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, read with Section 230 of the Companies Act, 2013 and pursuant to Order dated 17.11.2021 in IA/255(CHE)/2021 in CP/1307/IB/2018 passed by the Hon'ble NCLT, Division Bench-II, Chennai read with Order dated 16.01.2024 in Company Appeal (AT)(CH)(Ins) No.302 / 2021 passed by the Hon'ble NCLAT, Chennai Bench.

This is with reference to the advertisement issued in the Newspaper on 30.01.2024 in Eenadu (Telugu), Dinamani (Tamil), Dharitri (Odisha) and on 31.01.2024 in Business Standards. With the approval of the Stakeholders Consultation Committee, the last date of receipt of Expression of Interest is hereby extended upto 28.02.2024. The revised timeline along with the relevant particulars are as under

S No.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with CIN & PAN	THE JEYPORE SUGAR COMPANY LIMITED CIN: U15421TN1936PLC011632 PAN: AAAC29942R
2.	Details of the place where the majority of fixed assets are located	a. Chagallu, Jangareddygudem and Pothavaram are in the State of Andhra Pradesh b. Rayagada in the State of Orissa
3.	List of Stakeholders/Claimants	For further details, write an email to liquidator.jeyporesugar@gmail.com
4.	Eligibility for Scheme Proponents	For further details, write an email to liquidator.jeyporesugar@gmail.com
5.	Last date for receipt of Expression of Interest	28.02.2024
6.	Date of issue of the provisional list of Scheme Proponents	01.03.2024
7.	Last date for submission of objections to the provisional list	04.03.2024
8.	Date of issue of the final list of prospective Scheme Proponents.	07.03.2024
9.	Date of Issue of Process Document to Prospective Scheme Proponents.	09.03.2024
10.	The last date for submission of the scheme of compromise or arrangement	31.03.2024
11.	Process email ID to submit Expression of Interest	liquidator.jeyporesugar@gmail.com

Note: a. All the Applicants who intend to participate in this EO must submit an interest-free Earnest Money Deposit of Rs. 50,00,000/- (Rupees Fifty Lakh only).

b. All the EOIs received will be reviewed by the Liquidator/Stakeholder Consultation Committee (SCC)/Secured Financial Creditors (SFCs), and thereafter, further information or documents related to the process will be provided to shortlisted applicants.

c. The undersigned reserves the right to cancel or modify the process/ application/timeline without assigning any reasons or liability whatsoever.

d. The persons who have already submitted their expression of Interest in pursuance to the advertisement dated 30.01.2024 & 31.01.2024 need not have to submit again

Sd/-

S. Hari Karthik

Liquidator, The Jeypore Sugar Company Limited

Reg. No. IBB/IPA-002/IP-N01201/2021-2022/14009

Communication Address:

31, New No. 2, Old No. 29, 2nd Floor, Nageswara Road, Nungambakkam, Chennai -600034

Reg. Address: No. 3, A - Block, Tamilnadu Police Housing Qtrs.,

Bharathi Avenue 2nd St, Kottur, Chennai, TN- 600085, India

Ph: +91 9176488194,

e-mail: liquidator.jeyporesugar@gmail.com & hariarthkcsma@gmail.com

Date: 16.02.2024

Place: Rajahmundry